

March 13, 2002

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The Fremont Public Financing Authority and the City of Fremont, California hereby submit the annual report as of January 31, 2002 for the following bonds in accordance with SEC Rule 15c2-12(b)(5). Also enclosed is the Comprehensive Annual Financial Report of the City of Fremont for the fiscal year ended June 30, 2001.

Title: 1997 Certificate of Participation
(1997 Corporation Yard Land Acquisition Project)
Fremont Public Financing Authority
Par: \$6,175,000.00
Dated: April 1, 1997
Final Maturity: August 1, 2027
CUSIP: #357122 EE6

The report contains the financial information and operating data for the operating year as required by Section 3 of the Continuing Disclosure Certificate executed by the City of Fremont and the Fremont Public Financing Authority.

A copy of the report was also sent to the repositories respective e-mail address.

The report is also available in the City's website at www.ci.fremont.ca.us.

Gloria del Rosario
Revenue and Treasury Manager
City of Fremont
Fremont Public Financing Authority
March 31, 2002